**Setting Up A New Bank Account for ACH**

1. Select “Funds/Account Transfer” > “Bank Account”

![Image of SOGO Trade interface showing Bank Account option]

2. Click “Link A Bank Account”

![Image of SOGO Trade interface showing Link A Bank Account option]

3. Select the way you want to link up your bank account.

![Image of SOGO Trade interface showing ACH Relationship options]

**SogoTrade accept full ACH function U.S. local bank checking account only**

Click here and jump to: Instant ACH Relationship

Click here and jump to: Manual ACH Relationship
Instant ACH Relationship

1. Select “Instant ACH Relationship”.

2. Click “Continue”.

![Instant ACH Relationship](image1)

![Bank Account Setup](image2)

![SogoTrade uses Plaid](image3)
3. Search and select your bank

![Select your bank](image1)

4. Enter the login credentials that you use for logging into your bank account and click “Submit”.

![Enter your credentials](image2)

5. Select the account that you want to link up to your SogoTrade account then click “Continue”.

![Select your account](image3)
6. Once succeed, click “Continue”.

7. If fail, error message will display. Please either try again or use another method.

Failed: bank account name does not match SogoTrade account name
Manual ACH Relationship

1. Select “Manual ACH Relationship”.

2. Fill out all fields, “Agree” to the Terms and Conditions and click “Submit”.
3. Once submitted, you will see the below message:

4. Once you received the two micro deposits in about 1-3 business days, please return to “Funds/Account Transfer” > “Bank Account” page.

5. Click “Verify Deposits”.
6. Enter the two amounts you received and click “Confirm”.

Important:

Only 3 attempts to verify will be permitted. Failure to correctly confirm the dollar amounts will result in the relationship being declined.

You have 10 days from the setup date to confirm requested ACH relationships. ACH relationships in a pending status for more than 10 days will be automatically declined.

7. Once the two deposits were successfully verified, the ACH relationship is ready to use.

Note: You can link up to 3 bank accounts for ACH.