Setting Up A New Bank Account for ACH

1. Select “Funds/Account Transfer” > “Bank Account”

2. Click “Link A Bank Account”

3. Select the way you want to link up your bank account.

**SogoTrade only accept linking U.S. local bank checking account.**

Click here and jump to: Instant ACH Relationship

Click here and jump to: Manual ACH Relationship
Instant ACH Relationship

1. Select “Instant ACH Relationship”.

2. Click “Continue”.
3. Search and select your bank

4. Enter the login credentials that you use for logging into your bank account and click “Submit”.

5. Select the account that you want to link up to your SogoTrade account then click “Continue”.
6. Once succeed, click “Continue”.

7. If fail, error message will display. Please either try again or use another method.

Failed: bank account name does not match SogoTrade account name
1. Select “Manual ACH Relationship”.

2. Fill out all fields, “Agree” to the Terms and Conditions and click “Submit”.
3. Once submitted, you will see the below message:

![SOGOTRADE Bank Account Setup](image)

Your ACH relationship request has been successfully submitted. Your bank account will be credited with two small deposits within the next 2-3 business days. Once received, please return to this site to verify the amounts of the two deposits you received.

Please Note:

You have 10 days from today to confirm requested ACH relationships. ACH relationships in a pending status for more than 10 days will be automatically declined.

Deposits will be debited from your bank account once confirmed.

Back to Account Overview Page

4. Once you received the two micro deposits in about 1-3 business days, please return to “Funds/Account Transfer” > “Bank Account” page.

![SOGOTRADE Bank Account Setup](image)

5. Click “Verify Deposits”.

![SOGOTRADE Bank Account Setup](image)
6. Enter the two amounts you received and click “Confirm”.

Important:

Only 3 attempts to verify will be permitted. Failure to correctly confirm the dollar amounts will result in the relationship being declined.

You have 10 days from the setup date to confirm requested ACH relationships. ACH relationships in a pending status for more than 10 days will be automatically declined.

7. Once the two deposits were successfully verified, the ACH relationship is ready to use.

Note: You can link up to 3 bank accounts for ACH.