



# ROTH IRA DISTRIBUTION REQUEST

3/(\$6( 5(\$'+7 \$77\$&+( '1,67 58&7, 216

### I. Account Holder's Information (Complete all sections)

1 DPH OH QH SU

\$FFRX QPHU

6 RFD 6XUV 1XPEHU

'DWH%RIU WK

### II. Beneficiary (or Former Spouse) Information (Complete all sections)

127( KV WHFR QGE K RFXOP SOHWIEG DEU \DWBHNO Q J D 'HDW  
'LVU\XRLQ RU D IRU\PHUW QGEBW LRQ UHVXLOBM URW D S  
VW W Q W2 HI 27VXW WHFRQDWUF IRDQ JUE MROXILFLDU \

1 DPH OH QH SU

\$FFRX XPEHU

6 RFD 6XUV 1XPEHU

'DWH%RIU WK

5H DVE/IS

### III. Type of Distribution (Select one)

4XDOL\$27HG, 5\$ JUVKQWIE YVROHDUJH GRQDQ  
'HDWK RULWLS27E, 15\$ JUDWVKDQ IMR EGHDU

3UHRUHQXU DJH ò

T 7UDWRGHDQ 5RWK , 5\$

T 5RWK ELWMLQ ZLWQ ([FHSW

T ([FHWVRQVZWLRYQD 5HPR  
:DWHKHVFRULXWLRQ QVWGHU B&U"  
T <HV T 1R

T 6DPHQU 5HFKD B B FVNDLH D WDWLQRV WKD  
WK VDPHRVZEK WRQXV V EUHL QFKDJHG ZPHUL

T 3ULRHSUHFKDUDE B/5HU EKDWV EMOVB KLDWU  
WKHD B ZEKW RHOEXRQ ELDUH FKDJHG ZPHUL

T 'HDWK

T 'LVDELOM WALDQ TV UMLWEDW/HFHWQR/R56  
UFXLUHG

T 5HF DLV WDNHVKZ FDOHQGRWK GDFR M QDW Z  
RSHQG

T 3URKLELW E V \$7 BQ C W V B V WRQDQV D WUDQVD  
EHWZHBQ QGLD X DOLILHG SHRLER Q HWK B WOLDZ S

### IV. Distribution Method (Select one distribution method):

\$ T 21( 7,0( '675% 872,1  
3D\PHQVKHR XVP

'LVWULBK WHFRQGE, DIV\PERO FXVLSWQGG T

6 < 0% / & 83 48\$ 17, <

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

% T 6 & ' 8 / ( ' ' , 675, % 7, 21 & RPSOHWH LPSOLF  
6OFFMQR

T 1HZ \$MHW T & KDRI VON FWL RQ  
) UTXHQGFWRQH

T ORQWKA XDUWHSOODOT :HNO T %LHHNO\

% HQDQ BBBBBBBB BBBBBBBB BBBBBB

\$PRX Q

& T 727\$/ \$ & 281,675, % 7, 21 DFFRXQW ZLOO E  
FOVRHG











