

PowerYield

**Portfolios**<sup>™</sup>

A unique investment service focused on generating monthly income from stocks that typically are not thought of as dividend payers.



### PowerYield Portfolios™

Sogotrade's PowerYield Portfolios™ are built on the family of YieldMax™ ETFs, a groundbreaking suite of exchange-traded funds that actively manage an investment strategy typically reserved for savvy options traders: the covered call strategy. The covered call strategy is a widely-known alternative income strategy that uses options to harvest the volatility of individual stocks, including stocks that offer little or no dividends of their own, such as Tesla (TSLA), Nvidia (NVDA), Coinbase (COIN), Google (GOOGL), Meta, AMD, Apple (AAPL), Microsoft (MSFT), and many more.

## **Commission Free**

Commission free with monthly income. Sogo manages everything for you, determines the composition of the portfolio, and executes all trades for a single management fee.

# **Monthly Income**

PowerYield Portfolios™ are designed to deliver an alternative source of monthly income from a proprietary portfolio of ETFs. The ETFs comprising PowerYield Portfolios™ have the potential to generate compelling monthly yields that, when compiled together, also offer the benefits of diversification from a single stock. Any income received can be automatically reinvested into the strategy to benefit from the advantages of compounding.





- Compounding power: Automatically reinvest income back into the strategy.
  Compounding can make your investment grow faster over time as income is accumulated.
- Access: Gain exposure to a time-tested investment strategy typically reserved for savvy options investors.
- Convenience and ease: Avoid the anxiety of managing multiple options strategies simultaneously.
- Diversification: Mitigate the risk of single stock covered call strategies with a portfolio solution.
- Simple fee. Sogo charges one simple fee regardless of portfolio changes and required trading.

## **Our Mission**

Sogo's mission is to provide unique investment opportunities for our clients in a simple cost-effective manner. PowerYield Portfolios™innovative design seeks to deliver an alternative source of monthly income, and level the playing field for investors of all types.



#### Contact

Nationwide Call Center 1-888-709-7646

sogotrade.com/poweryieldportfolios



A solution for monthly income from volatility harvesting of widely held stocks.